

Form 210A (10/06)

United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Deutsche Bank AG, London Branch

Name of Transferor

Deutsche Securities Inc.

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch
Winchester House, 1 Great Winchester Street
London EC2N 2DB
Tel: +44 20 7547 2400
Fax: +44 113 336 2010
Attention: Michael Sutton
E-mail: Michael.sutton@db.com

Court Claim # (if known): 44912
Amount of Claim (transferred):

- (i) JPY 100,000,000.00 of ISIN XS0281385046 (plus all interest, costs and fees relating to this claim) (filed amount in USD: USD 946,489.61)
- (ii) JPY 100,000,000.00 of ISIN XS0285052998 (plus all interest, costs and fees relating to this claim) (filed amount in USD: USD 946,418.63)

Date Claim Filed: October 19 2009

Tel: N/A

Last Four Digits of Acct. #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Tel: +44 20 7547 2400
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____

Transferee/Transferee's Agent

Date: _____

5 DECEMBER 2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Duncan Robertson
Director

Jamie Foote
Vice President

*PARTIAL Transfer of LBHI Claims #44912
PROGRAM SECURITY*

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Deutsche Securities Inc.** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **Deutsche Bank AG, London Branch** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable percentage specified in Schedule 1 hereto, in Seller's right, title and interest in and to Proof of Claim Number 44912 filed by or on behalf of any of **Seller's predecessors-in-title** (a copy of which is attached at Schedule 2 hereto) (the "Proof of Claim") as is specified in Schedule 1 hereto (the "Purchased Portion") against Lehman Brothers Holdings, Inc., as guarantor of the Purchased Security (as defined below) and debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Portion, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Portion or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Portion, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Portion, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Portion, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Portion, but only to the extent related to the Purchased Portion, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Portion and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Portion specified in Schedule 1 attached hereto; and (f) neither Seller nor any of its predecessors-in-title has engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery

and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 5th day of ~~August~~ ^{DECEMBER} 2012.

DEUTSCHE SECURITIES INC.

By: A. Amador
Name: Akihito Amador
Title: Director

Sanno Park Tower 2-11-1
Nagatacho, Chiyoda-ku
Tokyo 100-6171

DEUTSCHE BANK AG, LONDON BRANCH

By: [Signature]
Name: Duncan Robertson
Title: Director
Winchester House
1, Great Winchester Street
London EC2N 2DB
ENGLAND
Attn: Michael Sutton

[Signature]
Name: Jamie Foote
Title: Vice President

Schedule 1

Transferred Claims

Purchased Portion

- 100% (including all interest, costs and fees relating thereto) of the claim that is referenced in line item number 137 of the Proof of Claim (as highlighted in the copy of the Proof of Claim attached at Schedule 2) and relating to the first Purchased Security described below.
- 100% (including all interest, costs and fees relating thereto) of the claim that is referenced in line item number 138 of the Proof of Claim (as highlighted in the copy of the Proof of Claim attached at Schedule 2) and relating to the second Purchased Security described below.

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity
MTN5802	XS0281385046	Lehman Brothers Treasury Co. BV.	Lehman Brothers Holdings Inc.	JPY 100,000,000.00 (filed amount in USD: USD 946,489.61)	1/19/2010
MTN6064	XS0285052998	Lehman Brothers Treasury Co. BV.	Lehman Brothers Holdings Inc.	JPY 100,000,000.00 (filed amount in USD: USD 946,418.63)	2/16/2010


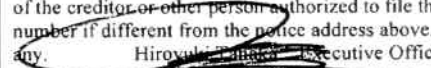
ConfidentialSchedule 1-1

Schedule 2

Copy of Proof of Claim 44912

DB Ref: 11175(2)

Confidential

United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000044912 	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009			
Name and address of Creditor: Mitsubishi UFJ Securities Co., Ltd. Marunouchi Building, 2-4-1, Marunouchi, Chiyoda-ku, Tokyo 100-6317, Japan Name and address where notices should be sent: TO: Mitsubishi UFJ Securities Co., Ltd. Legal Division Marunouchi Building, 2-4-1, Marunouchi, Chiyoda-ku, Tokyo, 100-6317, Japan Telephone number: (813) 6213-6352 Email Address1: ooji-hisako@sc.mufg.jp Email Address2: nishida-shinobu@sc.mufg.jp		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____	
Name and address where payment should be sent (if different from above): Telephone number: _____ Email Address: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. Amount of Claim: \$ 99,302,928.91 (Required) (Details in the Schedule attached hereto.) <input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. International Securities Identification Number (ISIN): (Details in the Schedule attached hereto.) (Required)			
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates. Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: _____ (Details in the Schedule attached hereto.) (Required)			
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: Euroclear Account Number : 92126 (Required)			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		U.S. BANKRUPTCY COURT S.D.N.Y. 2009 OCT 19 P 2:12 FILED FOR COURT USE ONLY	
Date: Oct. 15, 2009	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  Hiroaki Tanaka, Executive Officer of Mitsubishi UFJ Securities Co., Ltd.		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

**Lehman Brothers Holdings Claims Processing
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, PO Box 5076
New York, NY 10150- 5076**

Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(c), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

Schedule

Case Name: In re LEHMAN BROTHERS HOLDINGS INC., *et al.*, Debtors.

Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered)

ISIN	CLAIM AMOUNT	INTEREST INCLUDED IN THE CLAIM AMOUNT	EUROCLEAR BANK ELECTRONIC REFERENCE NUMBER	EUROCLEAR BANK ACCOUNT NUMBER
XS0305154717	USD 283,968.97	USD 66.25	6011180	92126
XS0305154717	USD 189,312.65	USD 44.17	6011181	92126
XS0266901700	USD 473,290.81	USD 119.61	6011182	92126
XS0306849158	USD 946,366.05	USD 23.66	6011183	92126
XS0285617683	USD 284,402.74	USD 17.38	6011184	92126
XS0246862998	USD 289,649.96	USD 69.18	6011185	92126
XS0292220455	USD 227,435.32	USD 27.61	6011186	92126
XS0303866981	USD 946,578.98	USD 236.59	6011187	92126
XS0304836264	USD 473,284.24	USD 113.04	6012233	92126
XS0304909327	USD 473,284.24	USD 113.04	6012234	92126
XS0304909830	USD 473,284.24	USD 113.04	6012235	92126
XS0304910416	USD 475,657.98	USD 2,486.78	6012236	92126
XS0304910929	USD 473,284.24	USD 113.04	6012237	92126
XS0304911570	USD 477,579.58	USD 4,408.38	6012238	92126
XS0304471666	USD 473,859.02	USD 110.55	6012239	92126
XS0248302845	USD 300,575.00	USD 575.00	6012240	92126
XS0267045705	USD 101,643.66	USD 25.41	6012241	92126
XS0286031850	USD 285,454.04	USD 18.24	6012242	92126
XS0308527612	USD 484,843.10	USD 43.10	6012243	92126
XS0238861115	USD 201,798.87	USD 38.67	6012244	92126
XS0268244356	USD 94,726.25	USD 92.01	6012245	92126
XS0268244356	USD 568,357.47	USD 552.03	6012246	92126
XS0294649529	USD 283,946.10	USD 43.38	6012247	92126
XS0243988978	USD 102,118.29	USD 7.94	6012248	92126
XS0291463734	USD 189,311.60	USD 43.12	6012249	92126
XS0290555480	USD 283,973.70	USD 70.98	6012250	92126
XS0305154717	USD 189,312.65	USD 44.17	6012251	92126
XS0285051750	USD 189,283.73	USD 15.25	6012252	92126
XS0242973906	USD 191,687.64	USD 15.45	6012253	92126
XS0295859622	USD 946,468.57	USD 126.18	6013430	92126
XS0295860125	USD 946,468.57	USD 126.18	6013431	92126
XS0299886092	USD 3,000,950.00	USD 950.00	6013432	92126
XS0238861115	USD 201,798.87	USD 38.67	6013433	92126
XS0243990446	USD 952,586.22	USD 92.60	6013434	92126
XS0290111177	USD 283,968.18	USD 65.46	6013435	92126
XS0266868897	USD 567,948.98	USD 143.54	6013436	92126
XS0302371702	USD 567,818.06	USD 12.62	6013437	92126
XS0302371702	USD 567,818.06	USD 12.62	6013438	92126
XS0295276017	USD 473,243.50	USD 72.30	6013439	92126
XS0295276017	USD 94,648.71	USD 14.47	6013440	92126

Case Name: In re LEHMAN BROTHERS HOLDINGS INC., *et al.*, Debtors.
Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered)

ISIN	CLAIM AMOUNT	INTEREST INCLUDED IN THE CLAIM AMOUNT	EUROCLEAR BANK ELECTRONIC REFERENCE NUMBER	EUROCLEAR BANK ACCOUNT NUMBER
XS0291656022	USD 94,655.27	USD 21.03	6013441	92126
XS0295276017	USD 94,648.71	USD 14.47	6013442	92126
XS0276842894	USD 946,581.61	USD 239.22	6013443	92126
XS0284513347	USD 283,926.38	USD 23.66	6013444	92126
XS0243988978	USD 714,828.01	USD 55.60	6013445	92126
XS0295861289	USD 473,234.30	USD 63.10	6013446	92126
XS0290556454	USD 160,515.02	USD 65.46	6013447	92126
XS0291657004	USD 226,577.05	USD 138.01	6013448	92126
XS0242973906	USD 191,687.64	USD 15.45	6013449	92126
XS0305155011	USD 946,563.21	USD 220.82	6013450	92126
XS0290556454	USD 107,010.01	USD 43.64	6014571	92126
XS0286031850	USD 285,454.04	USD 18.24	6014572	92126
XS0286031850	USD 285,454.04	USD 18.24	6014573	92126
XS0246862998	USD 193,099.97	USD 46.12	6014574	92126
XS0246862998	USD 193,099.97	USD 46.12	6014575	92126
XS0266901700	USD 283,974.49	USD 71.77	6014576	92126
XS0266901700	USD 283,974.49	USD 71.77	6014577	92126
XS0246674138	USD 192,457.92	USD 47.58	6014578	92126
XS0290716595	USD 484,211.87	USD 11,040.67	6014579	92126
XS0290770378	USD 334,432.71	USD 33.16	6014580	92126
XS0253612534	USD 948,334.59	USD 71.12	6014581	92126
XS0247650087	USD 95,698.08	USD 22.86	6014582	92126
XS0247650087	USD 287,094.23	USD 68.58	6014583	92126
XS0291463221	USD 634,639.17	USD 76.24	6014584	92126
XS0246862998	USD 289,649.96	USD 69.18	6014585	92126
XS0291463734	USD 94,655.80	USD 21.56	6014586	92126
XS0284513347	USD 94,642.13	USD 7.89	6014587	92126
XS0291656022	USD 94,655.27	USD 21.03	6014588	92126
XS0305154717	USD 283,968.97	USD 66.25	6014589	92126
XS0286031850	USD 190,302.70	USD 12.17	6015560	92126
XS0305154717	USD 189,312.65	USD 44.17	6015561	92126
XS0238861115	USD 201,798.87	USD 38.67	6015562	92126
XS0238861115	USD 201,798.87	USD 38.67	6015563	92126
XS0284513933	USD 473,210.64	USD 39.44	6015564	92126
XS0305154717	USD 189,312.65	USD 44.17	6015565	92126
XS0295860554	USD 946,471.20	USD 128.81	6015566	92126
XS0243988978	USD 102,118.29	USD 7.94	6015567	92126
XS0291656022	USD 94,655.27	USD 21.03	6015568	92126
XS0243988978	USD 102,118.29	USD 7.94	6015569	92126
XS0246674138	USD 192,457.92	USD 47.58	6015570	92126
XS0286634125	USD 473,201.43	USD 30.23	6015571	92126

Case Name: In re LEHMAN BROTHERS HOLDINGS INC., *et al.*, Debtors.
Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered)

ISIN	CLAIM AMOUNT	INTEREST INCLUDED IN THE CLAIM AMOUNT	EUROCLEAR BANK ELECTRONIC REFERENCE NUMBER	EUROCLEAR BANK ACCOUNT NUMBER
XS0285051750	USD 946,418.63	USD 76.24	6015572	92126
XS0257595834	USD 96,830.20	USD 19.37	6015573	92126
XS0291656022	USD 94,655.27	USD 21.03	6015574	92126
XS0293965660	USD 473,244.81	USD 73.61	6015575	92126
XS0247650087	USD 191,396.15	USD 45.71	6015576	92126
XS0247650087	USD 95,698.08	USD 22.86	6015577	92126
XS0253214646	USD 975,184.34	USD 73.14	6015578	92126
XS0314857466	USD 946,786.68	USD 65.75	6015579	92126
XS0246862998	USD 96,550.00	USD 23.07	6015580	92126
XS0284726683	USD 94,643.97	USD 9.73	6015581	92126
XS0267045705	USD 508,218.26	USD 127.03	6016531	92126
XS0301565957	USD 576,278.55	USD 12.81	6016532	92126
XS0256313239	USD 948,500.54	USD 237.07	6016533	92126
XS0238861115	USD 201,798.87	USD 38.67	6016534	92126
XS0294649529	USD 189,297.41	USD 28.93	6016535	92126
XS0249034603	USD 946,523.78	USD 181.39	6016536	92126
XS0291656022	USD 189,310.54	USD 42.06	6016537	92126
XS0285617683	USD 474,004.56	USD 28.97	6016538	92126
XS0291660644	USD 949,608.04	USD 237.35	6016539	92126
XS0290555480	USD 283,973.70	USD 70.98	6016540	92126
XS0284513347	USD 283,926.38	USD 23.66	6016541	92126
XS0290555480	USD 283,973.70	USD 70.98	6016542	92126
XS0290556454	USD 107,010.01	USD 43.64	6016543	92126
XS0268244356	USD 284,178.74	USD 276.02	6016544	92126
XS0290976157	USD 179,653.08	USD 27.83	6021243	92126
XS0294649529	USD 473,243.50	USD 72.30	6021244	92126
XS0266698801	USD 946,581.61	USD 239.22	6021245	92126
XS0244568035	USD 946,397.60	USD 55.21	6021246	92126
XS0284513347	USD 94,642.13	USD 7.89	6021247	92126
XS0275905270	USD 946,447.54	USD 105.15	6021248	92126
XS0282574655	USD 473,236.92	USD 65.72	6021249	92126
XS0247650087	USD 191,396.15	USD 45.71	6021250	92126
XS0246674138	USD 288,686.87	USD 71.36	6021251	92126
XS0302511216	USD 283,909.04	USD 6.32	6021252	92126
XS0246674138	USD 288,686.87	USD 71.36	6021253	92126
XS0246674138	USD 192,457.92	USD 47.58	6021254	92126
XS0302511216	USD 283,909.04	USD 6.32	6021255	92126
XS0246674138	USD 192,457.92	USD 47.58	6021256	92126
XS0247650087	USD 287,094.23	USD 68.58	6021257	92126
XS0311755697	USD 482,092.27	USD 25.45	6021258	92126
XS0285051750	USD 283,925.60	USD 22.88	6021259	92126

Case Name: In re LEHMAN BROTHERS HOLDINGS INC., *et al.*, Debtors.
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ISIN	CLAIM AMOUNT	INTEREST INCLUDED IN THE CLAIM AMOUNT	EUROCLEAR BANK ELECTRONIC REFERENCE NUMBER	EUROCLEAR BANK ACCOUNT NUMBER
XS0305154717	USD 94,656.32	USD 22.08	6021260	92126
XS0303176456	USD 473,175.15	USD 3.95	6021261	92126
XS0290716595	USD 968,423.71	USD 22,081.32	6022486	92126
XS0255671967	USD 946,368.68	USD 26.29	6022487	92126
XS0247757049	USD 946,550.06	USD 207.67	6022488	92126
XS0247650087	USD 191,396.15	USD 45.71	6022489	92126
XS0238861115	USD 201,798.87	USD 38.67	6022490	92126
XS0290976157	USD 179,653.08	USD 27.83	6022491	92126
XS0280723502	USD 946,508.00	USD 165.61	6022492	92126
XS0280903583	USD 946,508.00	USD 165.61	6022493	92126
XS0281421965	USD 946,473.83	USD 131.44	6022494	92126
XS0285201660	USD 946,418.63	USD 76.24	6022495	92126
XS0288589228	USD 946,360.79	USD 18.40	6022496	92126
XS0289746470	USD 946,576.35	USD 233.96	6022497	92126
XS0281385046	USD 946,489.61	USD 147.22	6022498	92126
XS0285052998	USD 946,418.63	USD 76.24	6022499	92126
XS0294649529	USD 283,946.10	USD 43.38	6022500	92126
XS0290111177	USD 283,968.18	USD 65.46	6022501	92126
XS0290111177	USD 283,968.18	USD 65.46	6022502	92126
XS0290563740	USD 473,399.91	USD 228.71	6022503	92126
XS0247650087	USD 95,698.08	USD 22.86	6022504	92126
XS0243988978	USD 306,354.87	USD 23.83	6022505	92126
XS0291656022	USD 283,965.82	USD 63.10	6022506	92126
XS0305154717	USD 283,968.97	USD 66.25	6022507	92126
XS0242973906	USD 287,531.45	USD 23.16	6022508	92126
XS0305154717	USD 94,656.32	USD 22.08	6022509	92126
XS0305154717	USD 94,656.32	USD 22.08	6022510	92126
XS0268238622	USD 946,526.40	USD 184.01	6023815	92126
XS0268238622	USD 946,526.40	USD 184.01	6023816	92126
XS0238861115	USD 302,698.32	USD 58.02	6023817	92126
XS0253214646	USD 195,036.88	USD 14.64	6023818	92126
XS0266901700	USD 189,316.33	USD 47.85	6023819	92126
XS0290111417	USD 473,289.50	USD 118.30	6023820	92126
XS0292217311	USD 946,523.78	USD 181.39	6023821	92126
XS0287541089	USD 500,009.72	USD 9.72	6023822	92126
XS0285799770	USD 567,841.72	USD 36.28	6023823	92126
XS0291905858	USD 232,194.08	USD 27.61	6023824	92126
XS0243988978	USD 102,118.29	USD 7.94	6023825	92126
XS0294649529	USD 283,946.10	USD 43.38	6023826	92126
XS0295003981	USD 950,758.66	USD 4,416.27	6023827	92126
XS0285617683	USD 94,800.92	USD 5.80	6023828	92126

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ISIN	CLAIM AMOUNT	INTEREST INCLUDED IN THE CLAIM AMOUNT	EUROCLEAR BANK ELECTRONIC REFERENCE NUMBER	EUROCLEAR BANK ACCOUNT NUMBER
XS0305154717	USD 283,968.97	USD 66.25	6023829	92126
XS0290556454	USD 160,515.02	USD 65.46	6023830	92126
XS0290556454	USD 160,515.02	USD 65.46	6023831	92126
XS0290556454	USD 160,515.02	USD 65.46	6023832	92126
XS0290556454	USD 160,515.02	USD 65.46	6023833	92126
XS0266901700	USD 189,316.33	USD 47.85	6023834	92126
XS0247650087	USD 191,396.15	USD 45.71	6023835	92126
XS0305154717	USD 283,968.97	USD 66.25	6023836	92126
XS0294649529	USD 283,946.10	USD 43.38	6023837	92126
XS0289748252	USD 473,289.50	USD 118.30	6023838	92126
XS0248302845	USD 500,958.33	USD 958.33	6023839	92126
XS0257595834	USD 484,150.96	USD 96.82	6023840	92126
XS0309822319	USD 500,068.06	USD 68.06	6023841	92126
XS0284726683	USD 473,219.84	USD 48.64	6023842	92126
XS0285385026	USD 473,209.32	USD 38.12	6023843	92126
XS0257595834	USD 484,150.96	USD 96.82	6023844	92126
XS0268238622	USD 473,263.21	USD 92.01	6025155	92126
XS0272576827	USD 473,218.52	USD 47.32	6025156	92126
XS0247650087	USD 191,396.15	USD 45.71	6025157	92126
XS0267045705	USD 304,930.96	USD 76.22	6025158	92126
XS0246862998	USD 386,199.94	USD 92.24	6025159	92126
XS0270233397	USD 946,726.19	USD 383.80	6025160	92126
XS0294646426	USD 473,208.01	USD 36.81	6025162	92126
XS0285617683	USD 94,800.92	USD 5.80	6025163	92126
XS0285617683	USD 94,800.92	USD 5.80	6025164	92126
XS0246862998	USD 96,550.00	USD 23.07	6025165	92126
XS0257595834	USD 96,830.20	USD 19.37	6025166	92126
XS0291463734	USD 94,655.80	USD 21.56	6025167	92126
XS0305154717	USD 94,656.32	USD 22.08	6025168	92126
XS0290556454	USD 53,505.02	USD 21.83	6025169	92126
XS0305338799	USD 1,003,584.73	USD 3,584.73	6026333	92126
XS0266912905	USD 946,786.65	USD 444.26	6026334	92126
XS0285799002	USD 283,926.38	USD 23.66	6026336	92126
XS0294649529	USD 283,946.10	USD 43.38	6026337	92126
XS0285799002	USD 283,926.38	USD 23.66	6026338	92126
XS0305154717	USD 283,968.97	USD 66.25	6026339	92126
XS0245637748	USD 1,894,609.04	USD 31.58	6026340	92126
XS0291463734	USD 378,623.19	USD 86.23	6026341	92126
XS0242973906	USD 191,687.64	USD 15.45	6026342	92126
XS0242973906	USD 287,531.45	USD 23.16	6026343	92126
XS0248302845	USD 500,958.33	USD 958.33	6026344	92126

Case Name: In re LEHMAN BROTHERS HOLDINGS INC., *et al.*, Debtors.
Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered)

ISIN	CLAIM AMOUNT	INTEREST INCLUDED IN THE CLAIM AMOUNT	EUROCLEAR BANK ELECTRONIC REFERENCE NUMBER	EUROCLEAR BANK ACCOUNT NUMBER
XS0284726683	USD 189,287.94	USD 19.46	6026345	92126
XS0246674138	USD 96,228.96	USD 23.79	6029291	92126
XS0267045705	USD 101,643.66	USD 25.41	6029292	92126
XS0286031850	USD 285,454.04	USD 18.24	6029293	92126
XS0238861115	USD 201,798.87	USD 38.67	6029294	92126
XS0246862998	USD 289,649.96	USD 69.18	6029295	92126
XS0246862998	USD 193,099.97	USD 46.12	6029296	92126
XS0246862998	USD 193,099.97	USD 46.12	6029297	92126
XS0246862998	USD 193,099.97	USD 46.12	6029298	92126
XS0246862998	USD 193,099.97	USD 46.12	6029299	92126
XS0290717486	USD 1,940,527.65	USD 47,842.87	6029300	92126
XS0294645535	USD 473,208.01	USD 36.81	6029301	92126
XS0285459243	USD 473,218.52	USD 47.32	6029302	92126
XS0294898662	USD 951,222.05	USD 147.95	6029303	92126
XS0290556454	USD 53,505.02	USD 21.83	6029304	92126
XS0294649529	USD 283,946.10	USD 43.38	6029305	92126
XS0247651721	USD 948,497.95	USD 2,155.56	6029306	92126
XS0290111177	USD 946,560.58	USD 218.19	6029307	92126
XS0269866306	USD 4,732,447.99	USD 736.05	6029308	92126
XS0291464385	USD 946,557.95	USD 215.56	6033149	92126

Total Claim Amount USD 99,302,928.91

Claimant: Mitsubishi UFJ Securities Co., Ltd.

By: 
Title: Executive Officer

Date: Oct. 15, 2009

Legends (grounds and explanation for calculation methods/formula):

The "CLAIM AMOUNT" in the table above has been determined by using the foreign exchange rate (Noon Buying Rates) as of 2008/9/15 which appears in the Federal Reserve Bank of New York web page.

The "CLAIM AMOUNT" in the table above has been calculated by adding The Principal Amount and the accrued interest in the "INTEREST INCLUDED IN THE CLAIM AMOUNT" column of the table above.

Whereas:

1. If the redemption was to be made by delivery of the shares, the Principal Amount has been calculated by using the closing share price as of 2008/9/12 (since 2008/9/15 was a national holiday in Japan, preceding business day was 2008/9/12).

2. The accrued interest in the "INTEREST INCLUDED IN THE CLAIM AMOUNT" has been calculated by the following formula:

The Principal Amount × The Rate of Interest × number of days from previous actual interest payment date to 2008/9/15.

(a) As for equity or index linked notes for which the Rate of Interest has not been determined as of 2008/9/15 (Chapter 11 petition date), the Rate of Interest has been determined by using the closing share price or closing index price as of 2008/9/12 (since 2008/9/15 was a national holiday in Japan, preceding business day was 2008/9/12).

(b) As for FX linked notes for which the Rate of Interest has not been determined as of 2008/9/15 (Chapter 11 petition date), the Rate of Interest has been determined by using the foreign exchange rate (Noon Buying Rates) as of 2008/9/15 which appears in the Federal Reserve Bank of New York web page.